

CONFERENCE SCHEDULE

Saturday, June 9, 2012 Morning Schedule

7:00 AM – 9:10 AM Breakfast until 7:45, Corporate Presentations
 9:10 AM – 12:20 PM Computer Lab open

Galileo/Magellan	Florence I-II	Florence III	Venice III	Drake	Venice I-II
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9:10 AM – 10:00 AM Concurrent Sessions (50 minutes)

Introduction to Technical Analysis	Getting to Know Exchange-Traded Funds	The <i>WHYS</i> of a Stock Study	OOPs! Was I Supposed to Save That?	Registered Newbie Members Only	Open Lab
Saul Seiberger	John Diercks	Brian Altschul	Pam Wilkes		
Basic New!	General New!	Basic	General		

10:10 AM – 11:20 AM Concurrent Sessions (70 minutes)

Price Chart Reading Part I	Building and Maintaining Better All- Weather Portfolios	How to Use Cash Flow Statements	Breaking the Rules that Limit our Returns	Registered Newbie Members Only	Open Lab
Mary Ann Davis	Phil Keating	Bart Womack	Lynn Ostrem		
Intermediate	General	Intermediate New!	Intermediate New!		

11:30 AM – 12:20 PM Concurrent Sessions (50 minutes)

My Favorite Indicators and Chart Patterns	How to Save Money and Avoid Getting Ripped Off	Setting Price Targets	Research Tools for the Fundamental Investor	Registered Newbie Members Only	Open Lab
Saul Seiberger	Brian White	John Tonsager	Joe Craig		
Advanced New!	Intermediate New!	Intermediate	Basic		

12:25 PM – 2:30 PM Lunch until 1:15, Corporate Presentations

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 Charlotte, North Carolina
 June 8-10, 2012

Saturday, June 9, 2012 Afternoon Schedule

2:30 PM – 6:00 PM Newbies only in the Computer Lab

Galileo/Magellan	Florence I-II	Florence III	Venice III	Drake	Venice I-II
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2:30 PM – 3:40 PM Concurrent Sessions (70 minutes)

The Psychology That Makes Technical Analysis Work	Mistakes Even Smart Investors Make: Learn How to Avoid Them	How I Analyze a Company	Visual Analysis for the Not-So-Newbie		Registered Newbie Members Only
Don Cassidy	Phil Keating	Bob Adams	Lynn Ostrem		
Intermediate New!	General	Intermediate	Intermediate		

3:50 PM – 5:00 PM Concurrent Sessions (70 minutes)

Price Chart Reading Part II	Dividend Stocks – An All Seasons Approach	What to Look for in an Annual Report	World Demographics and Investing		Registered Newbie Members Only
Mary Ann Davis	Saul Seiberg	John Diercks	Bart Womack		
Intermediate New!	General New!	Basic	General New!		

5:10 PM – 6:00 PM Concurrent Sessions (50 minutes)

Trading Volume	Invest in the Best: Finding Great Companies That are Great Stocks	The Role of Social Security in your Financial Plan	Reverse Mortgages – Dangerous to Your Health?		Registered Newbie Members Only
Don Cassidy	Phil Keating	Jerry Pillans	Bob Adams		
Advanced New!	General	General New!	General New!		

6:00 PM – 7:00 PM Cash Bar

7:00 PM – 9:20 PM Dinner until 8:00 PM, Corporate Presentations, InvestEd 2013 location announcement

9:20 PM Cyber Cafe, Computer Lab open 9:20 PM – midnight

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Sunday, June 10, 2012 Morning Schedule

7:00 AM – 9:10 AM Breakfast until 7:45, Corporate Presentations
 9:10 AM – 12:20 PM Computer Lab open

Galileo/Magellan	Florence I-II	Florence III	Venice III	Drake	Venice I-II
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9:10 AM – 10:20 AM Concurrent Sessions (70 minutes)

Point and Figure Charting	The Future of Social Security	Thinking Outside the Box(es)	Understanding Income Statements and Balance Sheets	Registered Newbie Members Only	Open Lab
Saul Seinerberg	Bart Womack	Don Cassidy	John Diercks		
Intermediate New!	General New!	Intermediate New!	Intermediate		

10:30 AM – 11:20 AM Concurrent Sessions (50 minutes)

A Closer Look: Comparing Companies in Toolkit 6	Investing Lessons from Five Decades	Developing a Great Portfolio	Juicing Your Portfolio With Dividends	Registered Newbie Members Only	Open Lab
Doug Gerlach	Phil Keating	Brad Taylor	Pam Wilkes		
Intermediate New!	General New!	General	General		

11:30 AM – 12:20 PM Concurrent Sessions (50 minutes)

Selling Covered Calls	The Past and Future of Investing	Breaking Down the Stock Selection Form	Don't Let Your 401(k) Manage You	Registered Newbie Members Only	Open Lab
Mary Ann Davis	Bob Adams	Brian White	Jerry Pillans		
Basic	General	Intermediate	General New!		

12:30 PM – 2:40 PM Lunch until 1:15, Corporate Presentations, Grand Prize drawing

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Sunday, June 10, 2012 Afternoon Schedule

2:40 PM – 4:50 PM Computer Lab Open

Galileo/Magellan	Florence I-II	Florence III	Venice III	Drake	Venice I-II
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2:40 PM – 3:50 PM Concurrent Sessions (70 minutes)

Tips for Option Selling	How Much do I Need to Save for Retirement?	How to Invest in an Economy Stuck in the Mud	Dividends: The Forgotten Profit Maker		Open Lab
Mary Ann Davis	Bart Womack	Don Cassidy	John Diercks		
Intermediate New!	General New!	Basic New!	Intermediate New!		

4:00 PM – 4:50 PM Concurrent Sessions (50 minutes)

So Many Stocks – So Little Time: Shopping for Stocks to Study	Helping Children Catch the Investing Bug	Dividends for Growth Investors	New Kid On The Block – The Basics of Exchange Traded Funds		Open Lab
Lynn Ostrem	Brian White	Brad Taylor	Pam Wilkes		
Intermediate New!	General New!	General	Basic		

Travel Home Safely